

MAIL TO:

Office of the Attorney General
Registry of Charitable Trusts
P.O. Box 903447
Sacramento, CA 94203-4470

STREET ADDRESS:

1300 I Street
Sacramento, CA 95814
Telephone: (916) 322-9288

WEB SITE ADDRESS:

<http://ag.ca.gov/conservator/>

DECLARATION OF REGISTRATION**IN CALIFORNIA STATE REGISTRY OF PRIVATE
CONSERVATORS, GUARDIANS, AND TRUSTEES****CERTIFICATE OF REGISTRATION NO:** _____**RENEWAL DATE:** _____

1) **Name:** _____
Last M.I. First

2) **List educational background. Verification for all degrees claimed must be attached to this form.**

NAME AND LOCATION OF COLLEGE OR UNIVERSITY ATTENDED	MAJOR SUBJECT	DATES ATTENDED FROM - TO	UNITS COMPLETED SEMESTER/QUARTER	LIST DEGREE EARNED & DATE OF GRADUATION

3) **Check all boxes that apply:** ☐ **Conservator** ☐ **Guardian** ☐ **Trustee**

4) **Describe your professional experience as it relates to you acting as a conservator, guardian, or trustee.**

STATEWIDE REGISTRY OF CONSERVATORS, GUARDIANS, AND TRUSTEES
DECLARATION OF REGISTRATION

Name: _____ <div style="display: flex; justify-content: space-between; font-size: small; margin-top: 5px;">LastM.I.First</div>		
5) Professional Name: _____		
6) Business Address: _____ <div style="text-align: center; margin-top: 10px;">Mailing Address</div> <div style="text-align: center; margin-top: 10px;">_____ City, County, State, Zip Code</div>		
7) Business Telephone: (_____) _____ <div style="display: flex; justify-content: center; font-size: small; margin-top: 5px;">Area CodeTelephone Number</div>		
8) List the aggregate dollar value below of assets under the conservator's, guardian's, and trustee's supervision:		
CONSERVATOR	GUARDIAN	TRUSTEE
\$	\$	\$
9) List the names of your current conservatees, wards and trusts being administered. Report in each column that is applicable.		
NAMES OF CONSERVATEES	NAMES OF WARDS	NAMES OF TRUSTS
10) Have you ever been removed for cause or resigned as a conservator, guardian, or trustee? <div style="margin-top: 10px;"><input type="checkbox"/> Yes</div> <div style="margin-top: 5px;"><input type="checkbox"/> No</div>		

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Name: _____
Last M.I. First

11) If yes, provide the following information for each case from which you were removed for cause or resigned, and note whether you were serving as a conservator, guardian, or trustee.

CASE NAME	CONSERVATOR	GUARDIAN	TRUST	COURT LOCATION	CASE NUMBER
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		

12) For each case listed above, please describe specifically the facts and circumstances which caused you to be removed or to resign as a conservator, guardian, or trustee.

13) I have enclosed a check for registration or re-registration in the amount of \$385.00.

I declare that the information contained in this document is true and correct to the best of my knowledge and belief.

Date: _____ Signature: _____

Any person who signs this declaration asserting the truth of any material matter which he/she knows to be false is guilty of a misdemeanor. Any person who serves as a conservator, guardian, or trustee without being registered with the Statewide Registry, who commits fraud in registering, who falsely asserts that he/she is registered or who makes false claims or representations as to the nature of his/her file contained in the registry shall be subject to civil penalties.

Renewal Date: _____

Date of Certification: _____

Certificate of Registration No. _____